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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors. : (Jointly Administered)
: :
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**NOTICE OF ADJOURNMENT *sine die* OF DEBTORS' MOTION FOR AN ORDER
PURSUANT TO SECTIONS 105 AND 365 OF THE BANKRUPTCY CODE TO
ESTABLISH PROCEDURES FOR THE SETTLEMENT OR ASSUMPTION AND
ASSIGNMENT OF PREPETITION DERIVATIVE CONTRACTS**

PLEASE TAKE NOTICE that the hearing (the "Hearing") on relief requested in the Debtors' Motion for an Order Pursuant to Sections 105 and 365 of the Bankruptcy Code to Establish Procedures for the Settlement or Assumption and Assignment of Prepetition Derivative Contracts [Docket No. 1498] (the "Motion"), which was scheduled for June 15, 2011, at 10:00 a.m., **has been adjourned to a date to be determined**. The Debtors will provide notice of the new date and time of the Hearing by (a) filing a notice of hearing with the Court and (b) serving the same upon on (i) the U.S. Trustee;¹ (ii) the attorneys for the Creditors' Committee; (iii) the

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635]. Such hearing on the Motion may be further adjourned from time to time without further notice other than an announcement at the hearing.

Dated: May 17, 2011
New York, New York

/s/ Robert J. Lemons

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